

## Strategic Plan 2020-2024

### Mission | What We Do

We lead the advancement of professional equine-assisted services by supporting our members and stakeholders through rigorously developed standards, credentialing, and education.

#### **Vision | Our Impact**

To ensure universal recognition of professional equine-assisted services and their transformative impacts that enrich lives.

# 2023-2024 Priorities Set by the PATH Intl. Board of Trustees 5/31/2023

- Provide clear and concise communication around the "whys" of the PATH Intl. CTRI® process.
- Create videos and checklists to clarify the steps to become a CTRI.
- Gather information from executive directors, program directors and newly certified CTRIs on job performance.
- Create clear and concise communication and tools to help applicants and membership determine the difference between a mentor and supervisor.
- Develop training for mentors and supervisors specific to CTRIs.
- Launch a CTRI prep workshop.

- Continue the membership retention and reactivation campaign, including new membership benefits, onboarding new members, outreach to current members and free education.
- Develop a plan to increase the value of the CTRI accreditation through legislation and funders.
- Increase social media presence and strategy.
- Launch an education partnership program that will provide members and stakeholders with identified and vetted educational opportunities.
- Diversify non dues revenue for PATH Intl.

- Assess the outcomes of the pilot for the assessment protocol initiative and determine feasibility for collecting therapeutic riding outcomes from all centers to use as valuable data to gain recognition for the impact of this service.
- Provide a toolkit to centers to help with recruiting and retaining volunteers.
- Member level review
- CTRI Study Guide update
- Communicate the value and impact of the CTRI accreditation

## PATH Intl. Diversity, Equity and Inclusion Vision, Goals and Objectives

DEI Vision Statement	Goals								
PATH Intl. believes in the inherent worth and	Goal 1  PATH Intl. commits to diversity, equity and inclusion within its organizational programs to expand access, engagement and participation from marginalized	Goal 2  PATH Intl. builds relationships with marginalized and/or underrepresented individuals	Goal 3  PATH Intl. invests in and develops organizational practices to ensure increasing representation of						
dignity of every person and recognizes the historical and current lack of diversity within the equine-assisted services industry. We commit to increasing diversity, equity and inclusion, leading by example within the equine-assisted services industry, and expanding access and opportunity for all people. We will provide education and resources and collaborate with marginalized and/or underrepresented people and communities, while actively seeking representation from those communities for our governing Board of Trustees, staff, members, certificants and volunteers.	and/or underrepresented people and communities.	and communities to increase collaboration and model diversity, equity and inclusion.	marginalized and/or underrepresented individuals in staff, board and volunteer leadership to model a commitment to diversity, equity and inclusion.						
	Objectives								
	opportunities will be reviewed, developed and conducted with an intentional effort to uphold DEI.  1b. PATH Intl. membership, accreditation and certification processes will be consistently reviewed and modified with an intentional effort to foster and sustain DEI.  1c. PATH Intl. facilitates opportunities to invite certificants, members and centers of marginalized and/or underrepresented people and communities to connect with each other as part of the PATH Intl. community.  1d. PATH Intl. will proactively invite marginalized and/or underrepresented people and communities to connect, participate and share their expertise and	2a. PATH Intl. will build relationships with marginalized and/or underrepresented individuals, organizations and community groups.  2b. PATH Intl. will develop and implement strategies to prioritize engagement with marginalized and/or underrepresented people and communities.	3a. PATH Intl. human resources policies and practices will align with the organization's commitment to DEI, striving for a diverse, equitable and inclusive workplace.  3b. The board of trustees will align policies and practices with the organization's commitment to DEI.						
			3c. PATH Intl. allocates the financial resources needed to support DEI efforts based on strategic planning, annual budget and resource capacity.  3d. PATH Intl. communication and marketing strategies implement and						
	resources as part of the PATH Intl. community.  1e. To encourage participation in PATH Intl. programs, financial support opportunities will be created for eligible certification applicants, certificants, members and centers from marginalized and/or underrepresented people and communities.		model the organization's DEI vision.  3e. PATH Intl. provides ongoing professional development opportunities to staff, volunteer leadership and the board of trustees.						

	Community &		Center & Career		Awareness, Outreach,				
2020 Strategic	Connectivity		Sustainability		& Impact				
_	Embody a member-centric culture		Provide tools, education, and		Validate and communicate the benefits of EAS and				
Plan Goals	that increases value and		resources that are essential to		PATH Intl.'s designations to increase recognition and				
	engagement across the	ent across the PATH Intl.		maintaining safe, effective, and		credibility of the profession			
				successful EAS.	_	and the industry			
	Objectives with Postponed or Not-Yet-Operationalized Tasks Remaining								
	communications approaches accredit with member needs and program			rance and grow PA redited credentialin gram to continue fessionalizing the E ustry.	g	Intl. designations and brand to enhance the professional image and credibility of credentialed			
	1.4 Expand technology of and digital platforms the accessibility of Pa content and commun	to improve ATH Intl.	2.2 Research and connect the EAS community to career resources.			3.2 Increase public awareness to improve understanding of EAS and its benefits.			
Indicators of Success	Increase in Individual and Center Membership Satisfaction and Perceived Value	Increase in Membership Engagement and Retention		Increase in PATH Intl. Brand Awareness		e in Center ainability	Increase in EAS Awareness	PATH Intl. Organizational Sustainability	
Critical operational	<ul> <li>Capacity Building and Operational Excellence Efforts</li> <li>Marketing and Communications (website, social media, email marketing, publications, sponsorship, etc.)</li> </ul>				Credentialing and Accreditation				
continue to					Education				
command significant staff					Ongoing Advocacy and Outreach Efforts for EAS				
time, resources, and budget					Quality Assurance				
					Grants				